THE CHANGING HORSE MARKET

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Outline

- Introduction
- **□** The American Horse
- **■** The Horse Market
- Legislation
- The Opposition
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- Information
- Methods of Research
- Results
- Conclusion

Bibliography

Introduction

- What is happening?
- Who is this affecting?
- What is the cause?
 - Who is the cause?
- What is being done?

The American Horse

- History
- Industry
- Concepts



Economics

- Salvage Values
- Return on investment
- Present Value
- Lowered incomes

Horse Market

- What is happening in the Market?
- What is the market?
- Where is the market?
- Who Needs the Market?

Legislation

- Current
- National
- State
- Past

Current

- Horse Protection Act (HPA)
 - Federal law prohibits soring in horses
 - Prohibits transportation of sored horses
 - Enforced by The Animal and Plant Health Inspection Service (APHIS) of the USDA

National

- The Prevention of Equine Cruelty Act (H.R. 503)
 - House on January 14, 2009
 - This bill will make it felony to transport horses to slaughter facilities

State

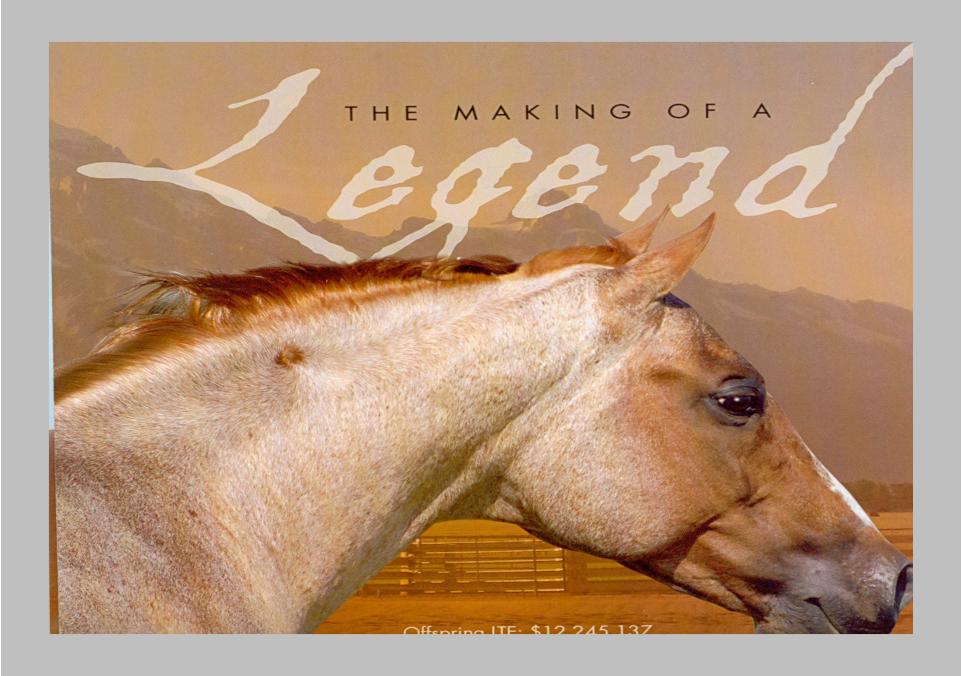
- This began in Texas and in Illinois
- Montana-. B. 418 to privatize the slaughter industry
- Wyoming- HJR 8- Urges Congress to oppose federal Legislation that interferes with a states ability to direct the transportation or processing of horses
- Missouri SCR 8 urges U.S. Congress to support the continuation of horse processing
- South Dakota-S.B. 170
- Other states

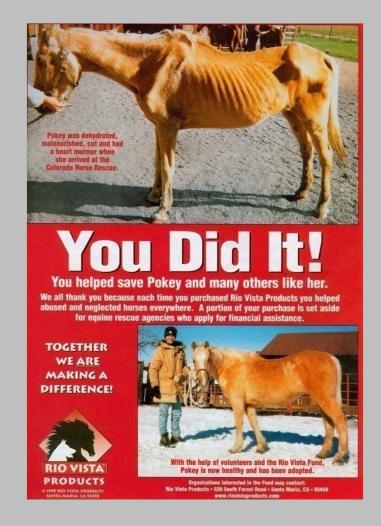
Past

- H.R. 2993 Wild Free-Roaming Horses and Burros Sale and Adoption Act of 2005.
- S. 1273 Wild Free-Roaming Horses and Burros Sale and Adoption Act of 2005.
- H.R. 126 To amend Public Law 89-366 to allow for an adjustment in the number of free ranging horses and burrows.
- S.576 A bill to restore the prohibition on the commercial sale and slaughter of wild horses and burros.
- S. 1915 Virgie S. Arden American Horse Slaughter Prevention Act.

The Opposition

- Organizations that promote banning
 - Humane Society
 - Animal Welfare Institute (AWI)
 - The Horse Rescue
 - 250 other groups
- Individuals
 - Toby Kieth
 - Willie Nelson





The Defense

- The organization
 - AQHA
 - The National Farm Bureau.
 - Former Senator Conrad Burns
- The People
 - Ranchers
 - Manager
- Zoos

"The Cheapest thing about a horses is the price you pay for it"

James Teter, Horse Rancher

Information

- Articles
- Internet
- Key people

Methods of Research

- Approach
- Findings
- Resources used

Results

- Without a horse slaughter market horses increase
- Increase leads to more unwanted and abused horses
- Adoption agencies unable to handle increase
- Increased cost of management by owners
- Owners not properly caring for horses
- An economic decline for the overall horse industry

Conclusion

- Both sides have a case for concern
- There is a change happening
- This change affects many in and surrounding the industry
- A horse killer market is necessary for the industry

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QUESTIONS?

THANK YOU